

IHSG	7,505
Change (%)	-0.91%
Net Foreign	38.37 T
Support	7460
Resistance	7550

Sectoral	Last	Change %
IDX:IDX BASIC	1,400.6	-1.82%
IDX:IDX CYCLIC	880.8	-0.56%
IDX:IDX ENERGY	2,729.9	-0.86%
IDX:IDX FINANCE	1,516.3	-0.55%
IDX:IDX HEALTH	1,522.3	-2.65%
IDX:IDX NONCYC	748.0	-2.55%
IDX:IDX INDUST	1,095.5	-0.64%
IDX:IDX INFRA	1,492.6	-0.89%
IDX:IDX PROPERT	834.0	-0.34%
IDX:IDX TECHNO	4,002.5	0.01%
IDX:IDX TRANS	1,478.7	-2.64%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,052	0.69%
S&P 500	5,729	0.41%
NASDAQ Composite	18,240	0.80%
FTSE 100	8,177	0.83%
DAX PERFORMANCE-INDEX	19,255	0.93%
IHSG	7,505	-0.91%
HANG SENG INDEX	20,584	0.38%
Nikkei 225	38,054	-2.63%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	1.84 percent
Inflation Rate MoM	-0.12 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Tergerus 52,98 Persen, Laba WIIM Kuartal III 2024 Sisa 207,51 Miliar
- Kuartal III 2024, Laba Alam Sutera (ASRI) Melorot 93,99 Persen
- Menukik 34 Persen, Laba SMBR Kuartal III 2024 Sisa Rp35 Miliar
- Kuartal III 2024, Laba Broker Boy Thohir (TRIM) Melejit 53 Persen
- Anjlok 41 Persen, Kuartal III 2024 Laba SGRO Sisa Rp247 Miliar

NEWS MARKET

Sepanjang pekan lalu asing kabur dari pasar keuangan RI, IHSG terpuruk ke level 7500 dan rupiah keok terhadap dolar AS. Bursa Wall Street kompak rebound akhir pekan lalu seiring dengan data pasar tenaga kerja yang jeblok memicu kemungkinan cut rate naik. Kurang dari 120 jam, akan banyak data genting baik dari eksternal maupun internal yang akan mengguncang pasar keuangan.

- *Pemilu Presiden AS*
- Pemilu AS pada 5 November 2024 akan menjadi perhatian besar pasar. Kamala Harris dari Partai Demokrat melawan Donald Trump dari Partai Republik.
- Pergantian kepemimpinan ini diharapkan mempengaruhi kebijakan ekonomi global, sehingga berpotensi berdampak pada pasar keuangan internasional termasuk Indonesia.
- *Data Ekonomi AS*
- AS akan merilis data neraca perdagangan, klaim pengangguran, dan data pasar tenaga kerja.
- Data ini penting sebagai acuan keputusan suku bunga The Fed, yang dijadwalkan akan diumumkan pada 7 November 2024.
- *Kebijakan Suku Bunga The Fed*
- Pasar memperkirakan The Fed akan memangkas suku bunga sebesar 0,25%, mengikuti pemangkasan sebelumnya sebesar 0,5% pada September. Ini menjadi pemangkasan kedua dalam siklus ini.
- *Indeks Dolar AS (DXY)*
- DXY berada pada level tertinggi sejak Agustus 2024, sehingga berpotensi menekan nilai tukar rupiah.
- *Data Ekonomi China*
- China akan merilis cadangan devisa dan neraca dagang untuk Oktober 2024, memberikan sentimen pada pasar global dan perdagangan Indonesia.
- *Pertumbuhan Ekonomi Indonesia Kuartal III-2024*
- Badan Pusat Statistik (BPS) dijadwalkan merilis data pertumbuhan ekonomi kuartal III pada 5 November. Pertumbuhan ekonomi diperkirakan melambat karena berkurangnya konsumsi masyarakat.
- Menteri Keuangan Sri Mulyani memproyeksikan pertumbuhan ekonomi masih sekitar 5,06% YoY.
- *Cadangan Devisa Indonesia*
- Bank Indonesia (BI) akan merilis data cadangan devisa periode Oktober pada 7 November, yang sebelumnya tercatat sebesar USD 149,9 miliar pada akhir September.
- *Data Kepercayaan Konsumen dan Penjualan Otomotif Indonesia*
- Data kepercayaan konsumen serta penjualan sepeda motor dan mobil untuk Oktober 2024 akan dirilis pada 8 November, memberikan wawasan mengenai daya beli masyarakat.

What Bext?
Pekan ini pasar keuangan Indonesia akan dipengaruhi oleh beragam sentimen eksternal dan domestik, terutama dari pemilu AS yang berpotensi memengaruhi kebijakan ekonomi global. Selain itu, data ekonomi AS dan China serta keputusan suku bunga The Fed akan memberikan arah bagi pasar. Dari sisi domestik, rilis data pertumbuhan ekonomi Indonesia dan cadangan devisa oleh BI diharapkan memberi gambaran ekonomi nasional serta daya beli masyarakat.

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	10,425	Trading Buy	10,625	10,925	10,100	Oversold, entry level: 10125-10425
SRTG	2,400	Trading Buy	2,440	2,520	2,320	Oversold, entry level: 2330-2400
TINS	1,265	Trading Buy	1,290	1,325	1,225	Penant, entry level: 1230-1265
BBTN	1,415	Buy on Weakness	1,440	1,485	1,370	Oversold, entry level: 1375-1415
BRMS	378	Buy on Weakness	384	396	366	Bullish Continuation, entry level: 368-378

LQ45 TECHNICAL VIEW



Monday, November 4, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	870	880	900	920	930	ACES	0.00%	18	25.0%	35%	665	▼	995	-10%
ADRO	3,450	3,530	3,790	3,950	4,080	ADRO	4.70%	5	59.2%	63%	2,320	▼	4,050	-6%
AKRA	1,270	1,300	1,350	1,410	1,435	AKRA	0.00%	11	-8.5%	2%	1,325	▼	1,865	-28%
AMRT	3,010	3,090	3,240	3,390	3,460	AMRT	-2.41%	37	10.6%	30%	2,490	▼	3,650	-11%
ANTM	1,415	1,465	1,520	1,615	1,640	ANTM	-5.00%	15	-10.9%	29%	1,175	▼	1,845	-18%
ARTO	2,680	2,720	2,800	2,880	2,920	ARTO	-1.41%	363	-3.4%	82%	1,535	▼	3,860	-27%
ASII	4,900	4,970	5,075	5,225	5,275	ASII	-0.49%	6	-10.2%	18%	4,290	▼	6,000	-15%
BBCA	10,175	10,225	10,425	10,525	10,625	BBCA	1.71%	24	10.9%	21%	8,600	▼	10,950	-5%
BBNI	5,075	5,125	5,200	5,275	5,300	BBNI	-0.95%	9	-3.3%	22%	4,260	▼	6,250	-17%
BBRI	4,540	4,620	4,700	4,860	4,900	BBRI	-2.08%	12	-17.9%	15%	4,090	▼	6,450	-27%
BBTN	1,370	1,380	1,415	1,430	1,445	BBTN	0.71%	6	13.2%	20%	1,175	▼	1,610	-12%
BMRI	6,375	6,450	6,650	6,800	6,900	BMRI	-0.75%	11	9.9%	20%	5,525	▼	7,550	-12%
BRIS	2,810	2,870	2,950	3,070	3,110	BRIS	-2.64%	21	69.5%	103%	1,455	▼	3,350	-12%
BRPT	955	970	985	1,010	1,015	BRPT	-1.01%	369	-25.9%	13%	874	▼	1,947	-49%
BUKA	118	121	125	131	133	BUKA	-2.34%	#N/A	-42.1%	17%	107	▼	222	-44%
CPIN	4,420	4,640	4,890	5,300	5,425	CPIN	-6.86%	40	-2.7%	11%	4,410	▼	5,775	-15%
EMTK	422	450	484	540	555	EMTK	-5.10%	64	-18.0%	38%	350	▼	670	-28%
ESSA	895	920	965	1,010	1,030	ESSA	-2.03%	18	82.1%	97%	490	▼	1,010	-4%
EXCL	2,160	2,190	2,250	2,310	2,340	EXCL	0.00%	18	12.5%	19%	1,885	▼	2,650	-15%
GGRM	13,100	13,400	13,700	14,300	14,450	GGRM	-2.66%	14	-32.6%	0%	13,700	▼	23,925	-43%
GOTO	63	65	68	71	72	GOTO	0.00%	#N/A	-20.9%	36%	50	▼	116	-41%
HRUM	1,145	1,165	1,200	1,235	1,250	HRUM	-0.83%	9	-10.1%	14%	1,050	▼	1,600	-25%
ICBP	11,625	11,850	12,100	12,550	12,675	ICBP	-1.83%	17	14.4%	26%	9,600	▼	12,875	-6%
INCO	3,680	3,720	3,800	3,880	3,920	INCO	-0.52%	24	-11.8%	7%	3,554	▼	5,218	-27%
INDF	6,600	6,925	7,300	7,925	8,100	INDF	-3.95%	7	13.2%	25%	5,850	▼	7,750	-6%
INKP	7,250	7,425	7,625	7,975	8,075	INKP	-5.57%	8	-8.4%	0%	7,600	▼	10,000	-24%
INTP	6,925	7,050	7,200	7,450	7,525	INTP	0.00%	14	-23.4%	15%	6,275	▼	10,200	-29%
ITMG	24,775	24,925	25,500	25,775	26,050	ITMG	1.69%	6	-0.6%	8%	23,575	▼	28,775	-11%
KLBF	1,490	1,525	1,570	1,635	1,655	KLBF	-2.79%	24	-2.5%	14%	1,375	▼	1,795	-13%
MAPI	1,485	1,530	1,605	1,690	1,725	MAPI	1.58%	16	-10.3%	29%	1,240	▼	2,050	-22%
MBMA	505	520	540	570	580	MBMA	-1.82%	76	-3.6%	13%	476	▼	730	-26%
MDKA	2,250	2,290	2,350	2,430	2,460	MDKA	-2.89%	224	-13.0%	14%	2,060	▼	2,970	-21%
MEDC	1,215	1,230	1,265	1,290	1,305	MEDC	-1.17%	5	9.5%	29%	980	▼	1,635	-23%
MTEL	595	605	625	645	655	MTEL	-0.79%	24	-11.3%	14%	550	▼	765	-18%
PGAS	1,475	1,500	1,530	1,580	1,595	PGAS	-2.24%	7	35.4%	44%	1,060	▼	1,700	-10%
PGEO	1,045	1,060	1,080	1,110	1,120	PGEO	-0.92%	17	-7.7%	9%	990	▼	1,500	-28%
PTBA	2,810	2,840	2,920	2,980	3,020	PTBA	-1.35%	6	19.7%	27%	2,300	▼	3,180	-8%
PTMP	68	69	71	73	74	PTMP	1.43%	13	-64.9%	37%	52	▼	338	-79%
SIDO	590	595	605	615	620	SIDO	-0.82%	16	15.2%	27%	478	▼	780	-22%
SMGR	3,570	3,690	3,810	4,050	4,110	SMGR	-3.54%	22	-40.5%	12%	3,410	▼	6,725	-43%
SRTG	2,180	2,240	2,400	2,520	2,600	SRTG	3.90%	6	46.3%	96%	1,225	▼	2,800	-14%
TLKM	2,660	2,710	2,780	2,870	2,900	TLKM	-1.42%	12	-29.6%	3%	2,700	▼	4,240	-34%
TOWR	775	780	800	810	820	TOWR	0.00%	12	-19.2%	21%	660	▼	1,030	-22%
UNTR	26,425	26,650	27,250	27,700	28,000	UNTR	-0.73%	5	20.4%	30%	20,925	▼	28,150	-3%
UNVR	1,925	1,935	1,955	1,975	1,985	UNVR	-0.51%	21	-44.6%	0%	1,950	▼	3,820	-49%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, November 4, 2024

CODE	PRICE	Daily (%)	PER
ESSA	965	-2.03%	18
BRIS	2,950	-2.64%	21
ADRO	3,790	4.70%	5
SRTG	2,400	3.90%	6
AMMN	9,025	-1.63%	70
PGAS	1,530	-2.24%	7
ACES	900	0.00%	18
UNTR	27,250	-0.73%	5
PTBA	2,920	-1.35%	6
SIDO	605	-0.82%	16
ICBP	12,100	-1.83%	17
BBTN	1,415	0.71%	6
INDF	7,300	-3.95%	7
EXCL	2,250	0.00%	18
BBCA	10,425	1.71%	24
AMRT	3,240	-2.41%	37
BMRI	6,650	-0.75%	11
MEDC	1,265	-1.17%	5
ITMG	25,500	1.69%	6
KLBF	1,570	-2.79%	24
CPIN	4,890	-6.86%	40
BBNI	5,200	-0.95%	9
ARTO	2,800	-1.41%	363
MBMA	540	-1.82%	76
PGEO	1,080	-0.92%	17
INKP	7,625	-5.57%	8
AKRA	1,350	0.00%	11
HRUM	1,200	-0.83%	9
ASII	5,075	-0.49%	6
MAPI	1,605	1.58%	16
ANTM	1,520	-5.00%	15
MTEL	625	-0.79%	24
INCO	3,800	-0.52%	24
MDKA	2,350	-2.89%	224
BBRI	4,700	-2.08%	12
TOWR	800	0.00%	12
GOTO	68	0.00%	#N/A
INTP	7,200	0.00%	14
BRPT	985	-1.01%	369
TLKM	2,780	-1.42%	12
GGRM	13,700	-2.66%	14
SMGR	3,810	-3.54%	22
BUKA	125	-2.34%	#N/A
UNVR	1,955	-0.51%	21
ISAT	2,430	-2.80%	14

	52 WEEK PRICE PERFORMANCE	YTD (%)
ESSA		82.08%
BRIS		69.54%
ADRO		59.24%
SRTG		46.34%
AMMN		37.79%
PGAS		35.40%
ACES		25.00%
UNTR		20.44%
PTBA		19.67%
SIDO		15.24%
ICBP		14.42%
BBTN		13.20%
INDF		13.18%
EXCL		12.50%
BBCA		10.90%
AMRT		10.58%
BMRI		9.92%
MEDC		9.52%
ITMG		-0.58%
KLBF		-2.48%
CPIN		-2.69%
BBNI		-3.26%
ARTO		-3.45%
MBMA		-3.57%
PGEO		-7.69%
INKP		-8.41%
AKRA		-8.47%
HRUM		-10.11%
ASII		-10.18%
MAPI		-10.34%
ANTM		-10.85%
MTEL		-11.35%
INCO		-11.83%
MDKA		-12.96%
BBRI		-17.90%
TOWR		-19.19%
GOTO		-20.93%
INTP		-23.40%
BRPT		-25.94%
TLKM		-29.62%
GGRM		-32.60%
SMGR		-40.47%
BUKA		-42.13%
UNVR		-44.62%
ISAT		-74.08%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	965	97%	490		1,010	-4%
BRIS	2,950	103%	1,455		3,350	-12%
ADRO	3,790	63%	2,320		4,050	-6%
SRTG	2,400	96%	1,225		2,800	-14%
AMMN	9,025	54%	5,850		15,000	-40%
PGAS	1,530	44%	1,060		1,700	-10%
ACES	900	35%	665		995	-10%
UNTR	27,250	30%	20,925		28,150	-3%
PTBA	2,920	27%	2,300		3,180	-8%
SIDO	605	27%	478		780	-22%
ICBP	12,100	26%	9,600		12,875	-6%
BBTN	1,415	20%	1,175		1,610	-12%
INDF	7,300	25%	5,850		7,750	-6%
EXCL	2,250	19%	1,885		2,650	-15%
BBCA	10,425	21%	8,600		10,950	-5%
AMRT	3,240	30%	2,490		3,650	-11%
BMRI	6,650	20%	5,525		7,550	-12%
MEDC	1,265	29%	980		1,635	-23%
ITMG	25,500	8%	23,575		28,775	-11%
KLBF	1,570	14%	1,375		1,795	-13%
CPIN	4,890	11%	4,410		5,775	-15%
BBNI	5,200	22%	4,260		6,250	-17%
ARTO	2,800	82%	1,535		3,860	-27%
MBMA	540	13%	476		730	-26%
PGEO	1,080	9%	990		1,500	-28%
INKP	7,625	0%	7,600		10,000	-24%
AKRA	1,350	2%	1,325		1,865	-28%
HRUM	1,200	14%	1,050		1,600	-25%
ASII	5,075	18%	4,290		6,000	-15%
MAPI	1,605	29%	1,240		2,050	-22%
ANTM	1,520	29%	1,175		1,845	-18%
MTEL	625	14%	550		765	-18%
INCO	3,800	7%	3,554		5,218	-27%
MDKA	2,350	14%	2,060		2,970	-21%
BBRI	4,700	15%	4,090		6,450	-27%
TOWR	800	21%	660		1,030	-22%
GOTO	68	36%	50		116	-41%
INTP	7,200	15%	6,275		10,200	-29%
BRPT	985	13%	874		1,947	-49%
TLKM	2,780	3%	2,700		4,240	-34%
GGRM	13,700	0%	13,700		23,925	-43%
SMGR	3,810	12%	3,410		6,725	-43%
BUKA	125	17%	107		222	-44%
UNVR	1,955	0%	1,950		3,820	-49%
ISAT	2,430	13%	2,160		3,063	-21%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, November 4, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	8,550	-2.29%	#N/A	TPIA		62.86%	TPIA	201%	2,840		11,225	-24%
2 ADRO	3,790	4.70%	5	ADRO		59.24%	ADRO	63%	2,320		4,050	-6%
3 AMMN	9,025	-1.63%	70	AMMN		37.79%	AMMN	54%	5,850		15,000	-40%
4 UNTR	27,250	-0.73%	5	UNTR		20.44%	UNTR	30%	20,925		28,150	-3%
5 ICBP	12,100	-1.83%	17	ICBP		14.42%	ICBP	26%	9,600		12,875	-6%
6 INDF	7,300	-3.95%	7	INDF		13.18%	INDF	25%	5,850		7,750	-6%
7 BBKA	10,425	1.71%	24	BBKA		10.90%	BBKA	21%	8,600		10,950	-5%
8 AMRT	3,240	-2.41%	37	AMRT		10.58%	AMRT	30%	2,490		3,650	-11%
9 BMRI	6,650	-0.75%	11	BMRI		9.92%	BMRI	20%	5,525		7,550	-12%
10 KLBF	1,570	-2.79%	24	KLBF		-2.48%	KLBF	14%	1,375		1,795	-13%
11 CPIN	4,890	-6.86%	40	CPIN		-2.69%	CPIN	11%	4,410		5,775	-15%
12 BBNI	5,200	-0.95%	9	BBNI		-3.26%	BBNI	22%	4,260		6,250	-17%
13 INKP	7,625	-5.57%	8	INKP		-8.41%	INKP	0%	7,600		10,000	-24%
14 ASII	5,075	-0.49%	6	ASII		-10.18%	ASII	18%	4,290		6,000	-15%
15 ANTM	1,520	-5.00%	15	ANTM		-10.85%	ANTM	29%	1,175		1,845	-18%
16 MDKA	2,350	-2.89%	224	MDKA		-12.96%	MDKA	14%	2,060		2,970	-21%
17 BBRI	4,700	-2.08%	12	BBRI		-17.90%	BBRI	15%	4,090		6,450	-27%
18 GOTO	68	0.00%	#N/A	GOTO		-20.93%	GOTO	36%	50		116	-41%
19 BRPT	985	-1.01%	369	BRPT		-25.94%	BRPT	13%	874		1,947	-49%
20 TLKM	2,780	-1.42%	12	TLKM		-29.62%	TLKM	3%	2,700		4,240	-34%
21 UNVR	1,955	-0.51%	21	UNVR		-44.62%	UNVR	0%	1,950		3,820	-49%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, November 4, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	17,350	7.76%	555		254.08%	PANI	17,350	334%	4,000	17,775	-2%
BRMS	378	2.72%	201		122.35%	BRMS	378	198%	127	392	-4%
ESSA	965	-2.03%	18		82.08%	ESSA	965	97%	490	1,010	-4%
PNLF	470	-1.26%	11		78.03%	PNLF	470	94%	242	498	-6%
BRIS	2,950	-2.64%	21		69.54%	BRIS	2,950	103%	1,455	3,350	-12%
ADRO	3,790	4.70%	5		59.24%	ADRO	3,790	63%	2,320	4,050	-6%
JPFA	1,750	-4.37%	10		48.31%	JPFA	1,750	66%	1,055	1,875	-7%
SRTG	2,400	3.90%	6		46.34%	SRTG	2,400	96%	1,225	2,800	-14%
AMMN	9,025	-1.63%	70		37.79%	AMMN	9,025	54%	5,850	15,000	-40%
PGAS	1,530	-2.24%	7		35.40%	PGAS	1,530	44%	1,060	1,700	-10%
MAPA	1,085	0.00%	21		32.32%	MAPA	1,085	60%	680	1,175	-8%
ENRG	280	-1.41%	6		27.27%	ENRG	280	76%	159	310	-10%
GJTL	1,310	-1.50%	3		26.57%	GJTL	1,310	56%	840	1,490	-12%
ACES	900	0.00%	18		25.00%	ACES	900	35%	665	995	-10%
ELSA	470	-1.67%	5		21.13%	ELSA	470	27%	370	545	-14%
UNTR	27,250	-0.73%	5		20.44%	UNTR	27,250	30%	20,925	28,150	-3%
PTBA	2,920	-1.35%	6		19.67%	PTBA	2,920	27%	2,300	3,180	-8%
NISP	1,370	0.00%	6		16.10%	NISP	1,370	27%	1,080	1,445	-5%
SIDO	605	-0.82%	16		15.24%	SIDO	605	27%	478	780	-22%
ICBP	12,100	-1.83%	17		14.42%	ICBP	12,100	26%	9,600	12,875	-6%
BBTN	1,415	0.71%	6		13.20%	BBTN	1,415	20%	1,175	1,610	-12%
INDF	7,300	-3.95%	7		13.18%	INDF	7,300	25%	5,850	7,750	-6%
EXCL	2,250	0.00%	18		12.50%	EXCL	2,250	19%	1,885	2,650	-15%
SMRA	640	-4.48%	10		11.30%	SMRA	640	33%	480	730	-12%
BBCA	10,425	1.71%	24		10.90%	BBCA	10,425	21%	8,600	10,950	-5%
AMRT	3,240	-2.41%	37		10.58%	AMRT	3,240	30%	2,490	3,650	-11%
BMRI	6,650	-0.75%	11		9.92%	BMRI	6,650	20%	5,525	7,550	-12%
MEDC	1,265	-1.17%	5		9.52%	MEDC	1,265	29%	980	1,635	-23%
CTRA	1,280	-4.48%	12		9.40%	CTRA	1,280	21%	1,055	1,430	-10%
BSDE	1,175	-3.69%	9		8.80%	BSDE	1,175	35%	870	1,340	-12%
BNGA	1,825	-2.41%	7		7.67%	BNGA	1,825	12%	1,625	2,220	-18%
ERAA	452	0.44%	6		6.10%	ERAA	452	39%	326	486	-7%
AUTO	2,480	-1.20%	6		5.08%	AUTO	2,480	38%	1,795	2,860	-13%
INDY	1,505	-3.22%	10		4.88%	INDY	1,505	30%	1,155	1,825	-18%
PTPP	446	0.00%	5		4.21%	PTPP	446	64%	272	640	-30%
PWON	466	-2.51%	10		2.64%	PWON	466	27%	366	530	-12%
ADMR	1,390	-0.71%	7		2.21%	ADMR	1,390	31%	1,060	1,600	-13%
MYOR	2,500	-3.85%	18		0.40%	MYOR	2,500	14%	2,200	3,010	-17%
ITMG	25,500	1.69%	6		-0.58%	ITMG	25,500	8%	23,575	28,775	-11%
MIKA	2,800	3.32%	36		-1.75%	MIKA	2,800	15%	2,430	3,310	-15%
JSMR	4,780	-1.44%	8		-1.85%	JSMR	4,780	15%	4,150	5,700	-16%
KLBF	1,570	-2.79%	24		-2.48%	KLBF	1,570	14%	1,375	1,795	-13%
HEAL	1,450	-3.33%	39		-2.68%	HEAL	1,450	37%	1,060	1,640	-12%
CPIN	4,890	-6.86%	40		-2.69%	CPIN	4,890	11%	4,410	5,775	-15%
BBNI	5,200	-0.95%	9		-3.26%	BBNI	5,200	22%	4,260	6,250	-17%
MPMX	1,015	0.00%	8		-3.33%	MPMX	1,015	11%	915	1,095	-7%
ARTO	2,800	-1.41%	363		-3.45%	ARTO	2,800	82%	1,535	3,860	-27%
MBMA	540	-1.82%	76		-3.57%	MBMA	540	13%	476	730	-26%
AVIA	482	0.84%	18		-3.60%	AVIA	482	14%	422	610	-21%
ASSA	745	-3.87%	14		-5.70%	ASSA	745	22%	610	1,000	-26%
TKIM	6,825	-7.77%	4		-6.51%	TKIM	6,825	11%	6,125	9,075	-25%
PGEO	1,080	-0.92%	17		-7.69%	PGEO	1,080	9%	990	1,500	-28%
INKP	7,625	-5.57%	8		-8.41%	INKP	7,625	0%	7,600	10,000	-24%

47	AKRA	1,350	0.00%	11
	TBIG	1,880	-1.05%	26
41	HRUM	1,200	-0.83%	9
	ASII	5,075	-0.49%	6
17	MAPI	1,605	1.58%	16
	ANTM	1,520	-5.00%	15
51	MTEL	625	-0.79%	24
	NCKL	885	-1.67%	10
57	INCO	3,800	-0.52%	24
	MDKA	2,350	-2.89%	224
15	BFIN	1,000	1.01%	10
	MNCN	318	-3.64%	4
58	BBRI	4,700	-2.08%	12
	EMTK	484	-5.10%	64
73	TOWR	800	0.00%	12
	BMTR	214	-3.60%	5
46	GOTO	68	0.00%	#N/A
	SCMA	132	-4.35%	14
24	INTP	7,200	0.00%	14
	BRPT	985	-1.01%	369
49	TLKM	2,780	-1.42%	12
	GGRM	13,700	-2.66%	14
42	BTPS	1,050	-1.41%	10
	SMGR	3,810	-3.54%	22
60	BUKA	125	-2.34%	#N/A
	UNVR	1,955	-0.51%	21
53	ISAT	2,430	-2.80%	14

AKRA		-8.47%
TBIG		-10.05%
HRUM		-10.11%
ASII		-10.18%
MAPI		-10.34%
ANTM		-10.85%
MTEL		-11.35%
NCKL		-11.50%
INCO		-11.83%
MDKA		-12.96%
BFIN		-17.01%
MNCN		-17.62%
BBRI		-17.90%
EMTK		-17.97%
TOWR		-19.19%
BMTR		-20.15%
GOTO		-20.93%
SCMA		-22.35%
INTP		-23.40%
BRPT		-25.94%
TLKM		-29.62%
GGRM		-32.60%
BTPS		-37.87%
SMGR		-40.47%
BUKA		-42.13%
UNVR		-44.62%
ISAT		-74.08%

AKRA	1,350	2%	1,325	▼	1,865	-28%
TBIG	1,880	18%	1,600	▼	2,180	-14%
HRUM	1,200	14%	1,050	▼	1,600	-25%
ASII	5,075	18%	4,290	▼	6,000	-15%
MAPI	1,605	29%	1,240	▼	2,050	-22%
ANTM	1,520	29%	1,175	▼	1,845	-18%
MTEL	625	14%	550	▼	765	-18%
NCKL	885	16%	760	▼	1,125	-21%
INCO	3,800	7%	3,554	▼	5,218	-27%
MDKA	2,350	14%	2,060	▼	2,970	-21%
BFIN	1,000	25%	800	▼	1,380	-28%
MNCN	318	12%	284	▼	494	-36%
BBRI	4,700	15%	4,090	▼	6,450	-27%
EMTK	484	38%	350	▼	670	-28%
TOWR	800	21%	660	▼	1,030	-22%
BMTR	214	7%	200	▼	282	-24%
GOTO	68	36%	50	▼	116	-41%
SCMA	132	13%	117	▼	170	-22%
INTP	7,200	15%	6,275	▼	10,200	-29%
BRPT	985	13%	874	▼	1,947	-49%
TLKM	2,780	3%	2,700	▼	4,240	-34%
GGRM	13,700	0%	13,700	▼	23,925	-43%
BTPS	1,050	5%	1,000	▼	1,825	-42%
SMGR	3,810	12%	3,410	▼	6,725	-43%
BUKA	125	17%	107	▼	222	-44%
UNVR	1,955	0%	1,950	▼	3,820	-49%
ISAT	2,430	13%	2,160	▼	3,063	-21%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Friday, November 1, 2024

LQ 45 Performance

Top Gainer

MBMA 550 (5.7%)
EMTK 510 (4.5%)
PTBA 2,960 (4.2%)
PGAS 1,565 (3.9%)
UNTR 27,450 (3.8%)

Top Volume

GOTO 68 (43.5 Mn Lot)
BUKA 128 (4.6 Mn Lot)
BBRI 4,800 (3 Mn Lot)
ANTM 1,600 (2.1 Mn Lot)
TLKM 2,820 (1.3 Mn Lot)

Top Frekuensi

BBRI 4,800 (43k x)
ANTM 1,600 (28k x)
TLKM 2,820 (26k x)
BMRI 6,700 (19k x)
BBCA 10,250 (17k x)

Top Loser

MAPI 1,580 (-5.3%)
GOTO 68 (-4.2%)
AMRT 3,320 (-3.7%)
AKRA 1,350 (-3.2%)
TLKM 2,820 (-2.7%)

Top Value

BBRI 4,800 (1477.4 IDR Bn)
BBCA 10,250 (1007.1 IDR Bn)
BMRI 6,700 (854.4 IDR Bn)
ASII 5,100 (398.1 IDR Bn)
TLKM 2,820 (396.2 IDR Bn)

All Stock Performance

Top Gainer

DKFT 204 (34.2%)
SKLT 228 (34.1%)
GPSO 193 (34%)
BTEK 4 (33.3%)
URBN 173 (26.2%)

Top Volume

GOTO 68 (43.5 Mn Lot)
BRMS 368 (8.4 Mn Lot)
BUMI 139 (8.2 Mn Lot)
BSBK 57 (7.8 Mn Lot)
PSAB 320 (4.7 Mn Lot)

Top Frekuensi

AWAN 368 (147k x)
BSBK 57 (59k x)
BBRI 4,800 (43k x)
PSAB 320 (40k x)
BTEK 4 (34k x)

Top Loser

ASPI 200 (-21.2%)
BDKR 720 (-20.8%)
TNCA 262 (-15.4%)
CNKO 7 (-12.5%)
KREN 7 (-12.5%)

Top Value

BBRI 4,800 (1477.4 IDR Bn)
BBCA 10,250 (1007.1 IDR Bn)
BMRI 6,700 (854.4 IDR Bn)
PTRO 18,200 (461.4 IDR Bn)
ASII 5,100 (398.1 IDR Bn)

ECONOMIC CALENDAR



Monday November 04 2024		Actual	Previous	Consensus	Forecast
10:00 PM	US	Factory Orders MoM SEP	-0.20%	-0.40%	-0.50%
	CN	Standing Committee National People's Congress			
Tuesday November 05 2024		Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI OCT	50.3	50.5	50.7
11:00 AM	ID	GDP Growth Rate QoQ Q3	3.79%	1.60%	1.80%
11:00 AM	ID	GDP Growth Rate YoY Q3	5.05%	5%	5%
8:30 PM	US	Balance of Trade SEP	\$-70.4B	\$-71.9B	\$-82.0B
8:30 PM	US	Exports SEP	\$271.8B		\$264B
8:30 PM	US	Imports SEP	\$342.2B		\$346B
9:45 PM	US	S&P Global Composite PMI Final OCT	54	54.3	54.3
9:45 PM	US	S&P Global Services PMI Final OCT	55.2	55.3	55.3
10:00 PM	US	ISM Services PMI OCT	54.9	53.3	54.8
	CN	Standing Committee National People's Congress			
	US	Presidential Election			
Wednesday November 6 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	10-Year Note Auction	4.07%		
4:30 AM	US	API Crude Oil Stock Change NOV/01	-0.573M	-0.9M	
10:30 PM	US	EIA Crude Oil Stocks Change NOV/01	-0.515M		
10:30 PM	US	EIA Gasoline Stocks Change NOV/01	-2.707M		
	CN	Standing Committee National People's Congress			
Thursday November 07 2024		Actual	Previous	Consensus	Forecast
1:00 AM	US	30-Year Bond Auction	4.39%		
10:00 AM	CN	Balance of Trade OCT	\$81.71B	\$73.5B	\$70B
10:00 AM	CN	Exports YoY OCT	2.40%		5.50%
10:00 AM	CN	Imports YoY OCT	0.30%		-0.30%
8:30 PM	US	Initial Jobless Claims NOV/02	216K	222K	221.0K
8:30 PM	US	Nonfarm Productivity QoQ Prel Q3	2.50%	2.30%	2.60%
8:30 PM	US	Unit Labour Costs QoQ Prel Q3	0.40%	0.50%	0.30%
	CN	Standing Committee National People's Congress			
Friday November 08 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Interest Rate Decision	5%	4.75%	4.75%
2:30 AM	US	Fed Press Conference			
4:00 PM	CN	Current Account Prel Q3	\$54.5B		\$60.0B
10:00 PM	US	Michigan Consumer Sentiment Prel NOV	70.5	70	70.6
11:00 PM	US	Fed Bowman Speech			
	CN	Standing Committee National People's Congress			
Saturday November 09 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN	Inflation Rate YoY OCT	0.40%	0.30%	0.60%
8:30 AM	CN	Inflation Rate MoM OCT	0.00%		0.10%
8:30 AM	CN	PPI YoY OCT	-2.80%	-2.50%	-3.00%

CORPORATE ACTION



Friday, November 1, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

31 Okt UMA (JIHD)
31 Okt UMA (GPSO)
30 Okt UMA (MPPA)
25 Okt UMA (KLIN)
25 Okt UMA (SOSS)
24 Okt UMA (AYLS)
22 Okt UMA (CARE)
22 Okt UMA (INPC)
18 Okt UMA (MLPL)
18 Okt UMA (IBOS)

SUSPEND / UNSUSPEND

31 Okt **Pembukaan Kembali (KLIN)**
31 Okt **Pembukaan Kembali (MTSM)**
30 Okt **Pembukaan Kembali (MLPL)**
30 Okt **Penghentian Sementara (KLIN)**
30 Okt **Penghentian Sementara (SONA)**
30 Okt **Penghentian Sementara (SOSS)**
29 Okt **Pembukaan Kembali (SOSS)**
29 Okt **Penghentian Sementara (INPC)**
29 Okt **Penghentian Sementara (MLPL)**
28 Okt **Pembukaan Kembali (IOTF)**

AKSI KORPORASI

28 OCTOBER 2024!

- RUPS [Jam 10:00:00] - SMMA, BSIM, POLA

.

29 OCTOBER 2024!

- Cash Dividend [Distribution] - TRIS

- RUPS [Jam 14:00:00] - BEER

.

30 OCTOBER 2024!

- Waran Bonus [Maturity] - UDNG-W

- RUPS [Jam 10:00:00] - CNTX

.

31 OCTOBER 2024!

- Cash Dividend [Distribution] - PPGL, ASII

- RUPS [Jam 10:00:00] - ABDA, BAPI, NCKL, NINE, TNCA, KLAS, INPP

.

01 NOVEMBER 2024!

- Cash Dividend [Distribution] - MEDC

- RUPS [Jam 14:00:00] - UCID

*Data pengumuman diambil terakhir pada hari :

Jumat, 01 November 2024 pukul 16:56:57

DISCLAIMER



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